THE EUROPEAN HEATING INDUSTRY:

Roadmap to **Carbon-Neutral Buildings**



Accelerate the modernisation of old and inefficient heating installations

Put a price on CO2 emissions from buildings, coupled with support for replacing old heating equipment

Favour small and decentralised heat distribution systems for maximum efficiency

EHI Vision 2030-2050

Enable the roll-out of renewable and decarbonised gases in the heating sector

Promote electric, hybrid and gas heat pumps

> Enable and promote the digitalisation of heating systems

Increase electrification of heating with efficient and hybrid technologies



OVERVIEW



EUR 28 billion



Over 125.000 employees



1.8 million jobs in supply chain



R&D investment EUR 1 billion in 2018